

TEASER

PROJECT KAMDHENU

DEFENCE MANUFACTURING



Company overview

INDUSTRY : Engineering & Manufacturing Defence Equipment

LOCATION : Maharashtra

ESTABLISHMENT : 3 decades ago

TRANSACTION TYPE : First stance of 60% controlling stake. 2.followed by balance stake IN two phases.

ORGANIZATION NATURE : Private Limited

ASKING PRICE : **INR 25.00 Crores (For 100% Stake)**

REASON OF EXIT : Promoters looking for exit due to lack of Succession



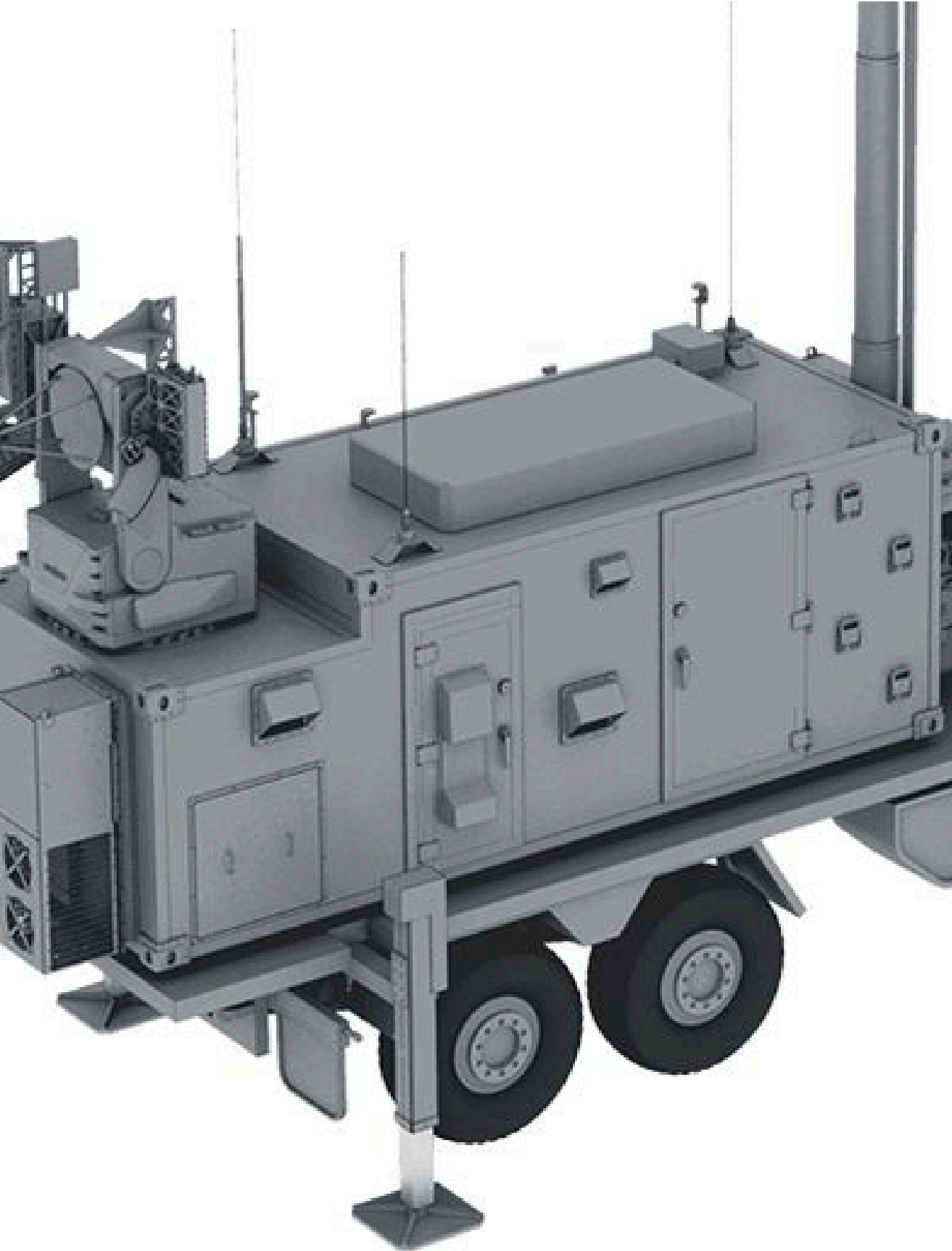
Company Background

This Maharashtra-based company, founded three decades ago by a passionate engineer, has become a trusted name in the defense sector.

Specializing in advanced electromechanical equipment, they have developed 36 exclusive products for organizations like DRDO, Army, Navy, and Airforce, as well as select private sectors.

The company's innovations include ground support systems, high-rise platforms, antennas, and military shelters, backed by two product patents and one in progress. Despite efforts to sustain the legacy, the next generation migrated for better opportunities, posing challenges for continuity.





Infrastructure and Expertise:

Operating from a 19,000 sq. ft. facility in an industrial hub, the company boasts cutting-edge infrastructure, 70% of which includes in-house modified machinery tailored for precision. Their dedicated team of 25 highly skilled professionals ensures top-quality manufacturing and rigorous product testing, including simulations under extreme conditions.

This unwavering commitment to quality and innovation has solidified their position as a leader in India's defense industry.



Bonding Businesses...

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Mandate Holder for the Deal



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