

STRATEGIC ACQUISITION OPPORTUNITY: UNLOCKING GROWTH IN THE DEFENCE INDUSTRY





INDUSTRY : Engineering & Manufacturing Defence Applications

LOCATION : Maharashtra

ESTABLISHMENT : 4 decades ago

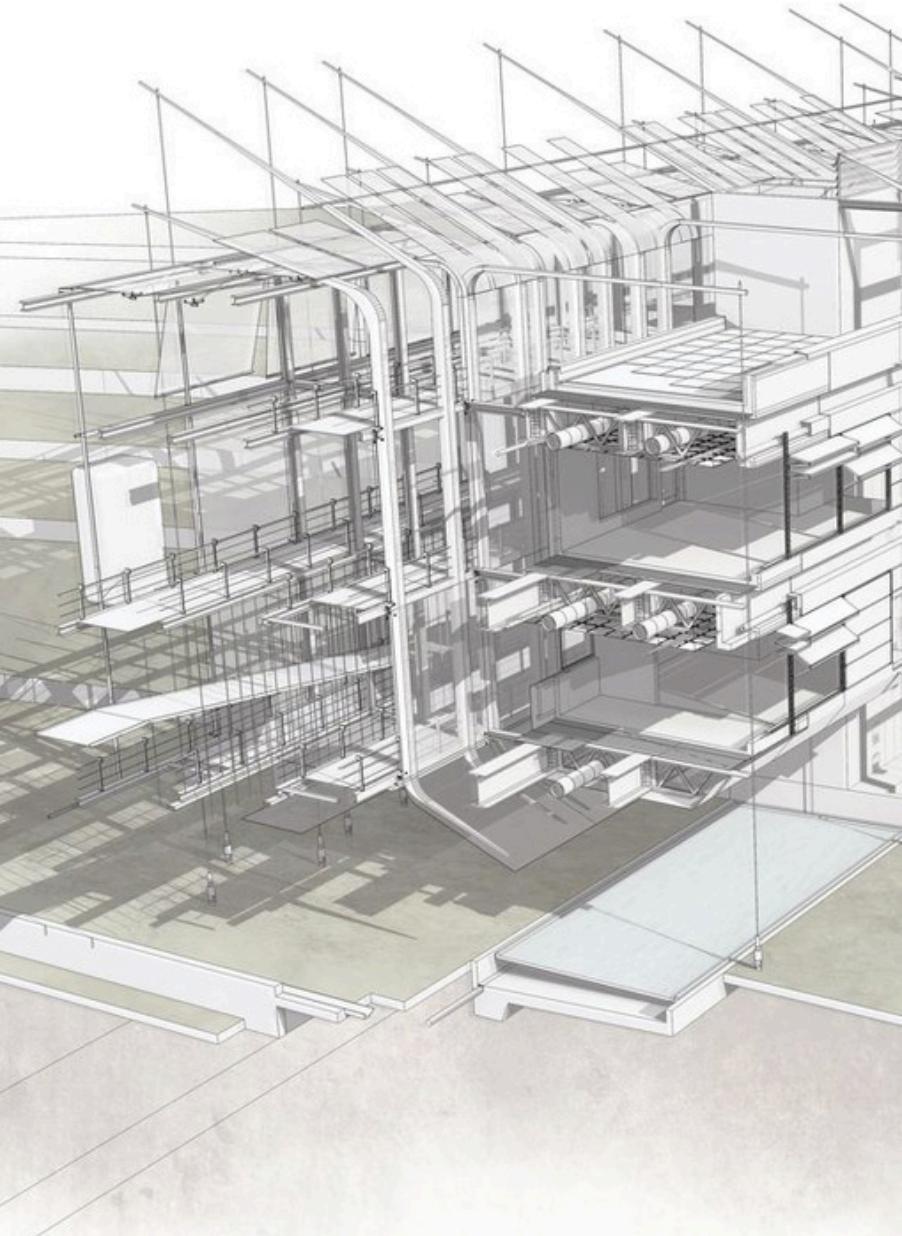
ORGANIZATION NATURE : Private Limited

NARMADA's Growth Surge & Strategic Defence JV Prospects

NARMADA has seen remarkable growth, securing a ₹40.00 Crores order from the Indian Defence Organisation in Q4 FY 2025, with ₹11.00 Crores already executed by December 2024. They aim to close FY 2025 with ₹20.00 Crores revenue, marking a historic performance, and with ₹31.00 Crores in confirmed orders for FY 2026, they target ₹50.00 Crores revenue, ensuring strong stability. Meanwhile, an international consultant has introduced NARMADA to an Israeli firm specializing in high-tech defence drones, each costing ₹20.00 Crores, with GOI expressing interest.

The JV process has gained momentum in early 2025, and NARMADA is exploring strategic partnerships, preferably with a major defence-sector business, to scale further.

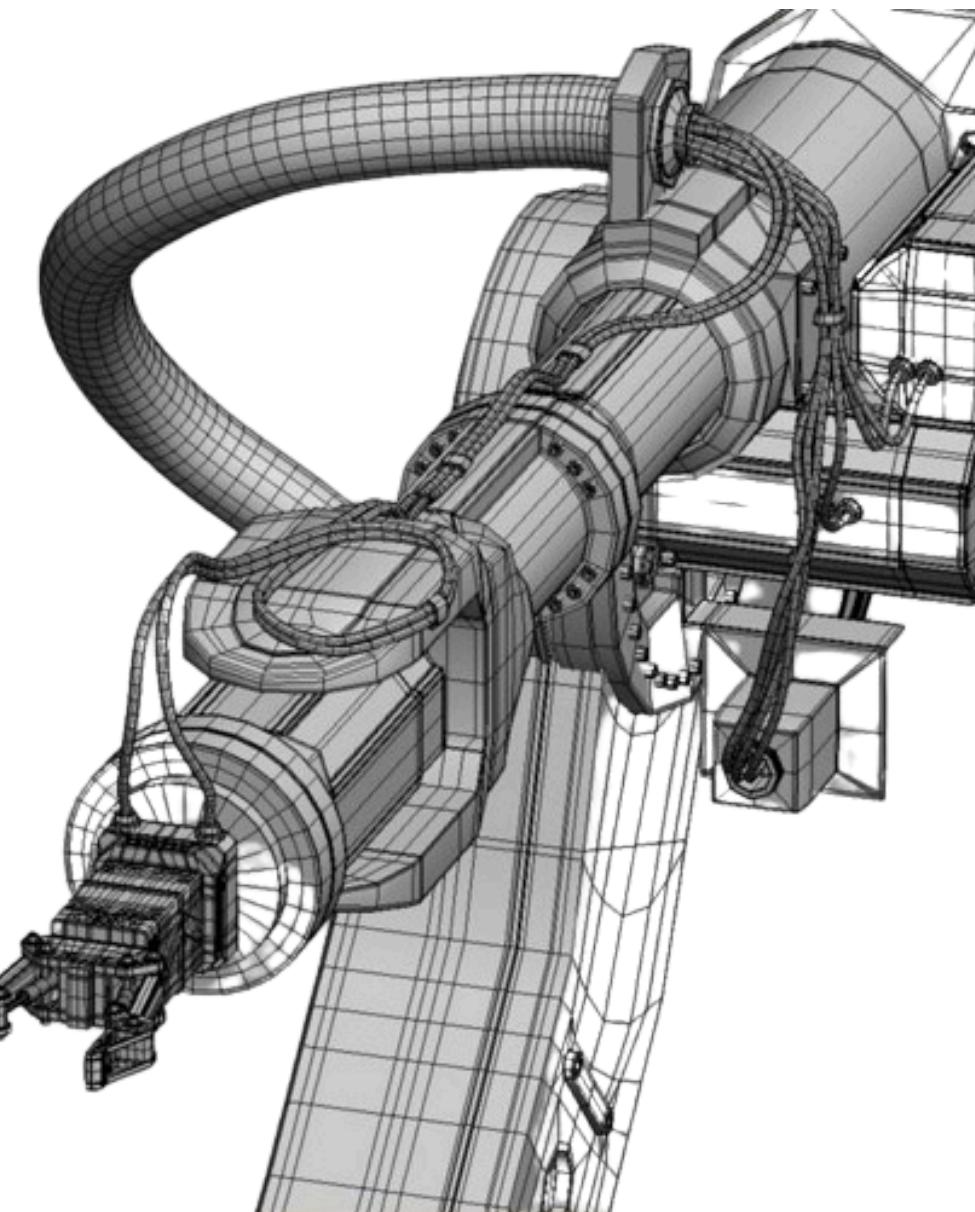
Company Overview



The presented company, based in Maharashtra, has a remarkable 40-year legacy of delivering innovative solutions to India's defense sector.

Founded by a passionate engineer, this family-owned business has earned the trust of organizations like DRDO, Army, Navy, Airforce, and ISRO.

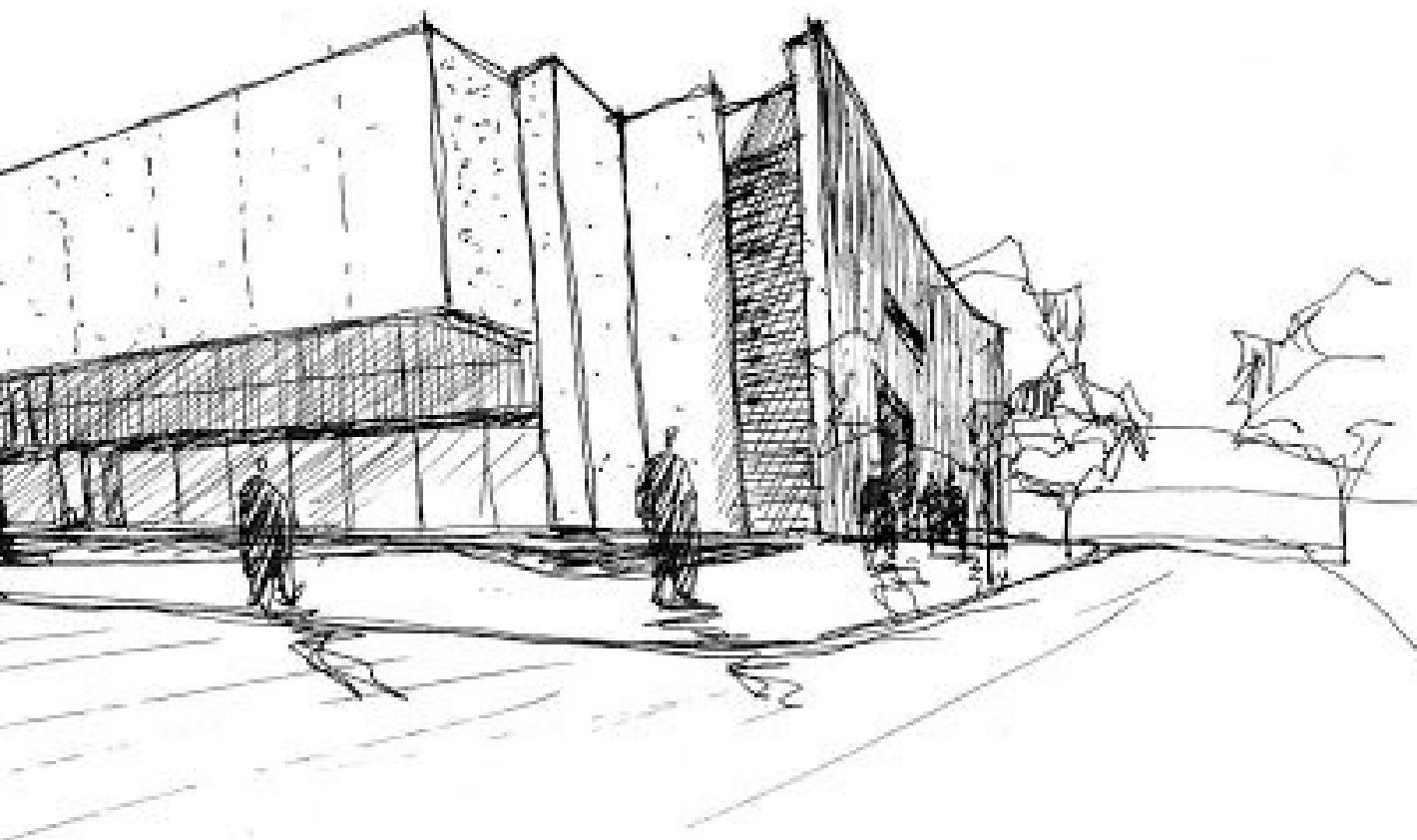
Specializing in mechatronics and servo applications, their team of 25 highly skilled engineers ensures unmatched expertise and quality, with a strong focus on integrating software and pioneering AI applications tailored for defense.



Recently, the company achieved a major milestone by successfully testing prototypes for critical applications, paving the way for potential orders worth INR 200 Crores.

Their dedication to reliability is further demonstrated by securing Annual Maintenance Contracts (AMCs) for equipment provided, cementing their reputation as a trusted partner in delivering cutting-edge, future-ready solutions.

Asset Overview



The company possesses 2.25 acres of industrial land with a built-up area of 10,000 square feet, valued at ₹16.00 crore. Additionally, the company has ample open land available for future expansion, ensuring potential for further growth and development

The company currently holds assets totaling ₹17.00 crore, including raw materials, inventory, and debtors.



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