



**BUILD THE FUTURE:
INVEST IN SOLID FOUNDATIONS**

COMPANY OVERVIEW



INDUSTRY : EPC (Engineering , Procurement & Construction)

LOCATION : Maharashtra

ESTABLISHMENT : 4 decades ago

TRANSACTION TYPE : 100% Acquisition

ORGANIZATION NATURE : Private Limited

REASON OF EXIT : Both director's, aged 70+, children have other priorities hence unable to carry on the baton.

ASKING PRICE : INR 170.00 Crores

COMPANY BACKGROUND



Over 39 years, the company has excelled in construction, mechanical fabrication, and setting up sugar, refinery, cement, and power plants, establishing a strong presence in over 40 countries, including India, the Middle East, Africa, and neighboring regions. With a workforce of over 7,000 professionals, the company has completed record-breaking projects.

Their strategic expansion includes establishing plants in 21 African countries and forging partnerships with European companies to enhance their reach in the African market.

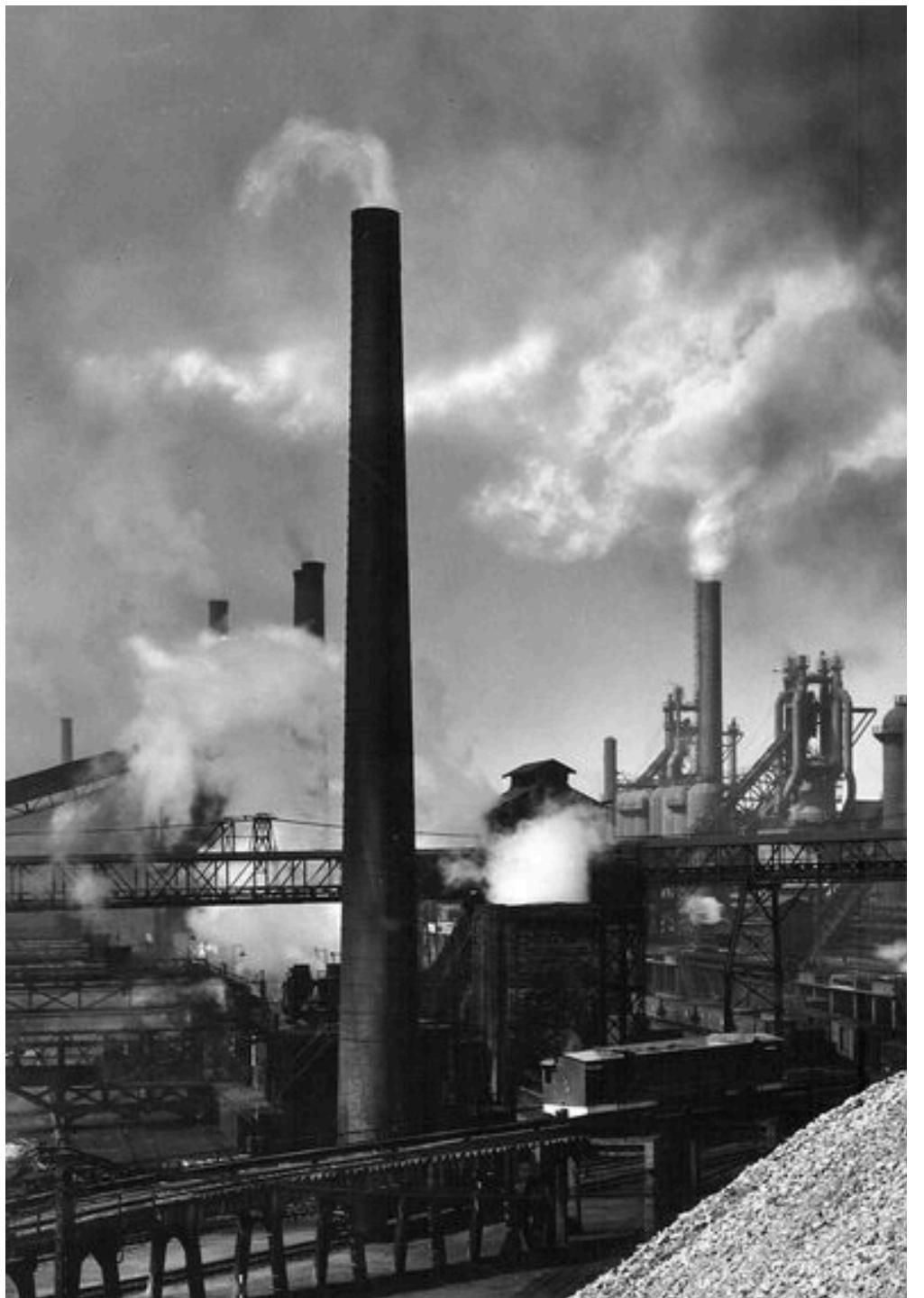
BUSINESS HIGHLIGHTS



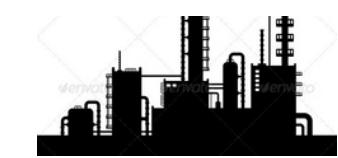
The company's global footprint extends to Southeast Asia and neighboring countries like Nepal and Bhutan, bolstered by a strategic acquisition of a similar firm to enhance its capabilities.

Their commitment to excellence has earned enduring trust and partnerships with international industry leaders, solidifying their reputation as a preferred choice for collaborative projects and industry-leading innovation.

PLANT CONSTRUCTION EXPERTISE



RCC Silo Plant



Sugar plant Plant



Boiler Plant



Power Plant



BOP for mega Power Plant



BOP for mega Power Plant



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Sole Mandate Holder for the Deal



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