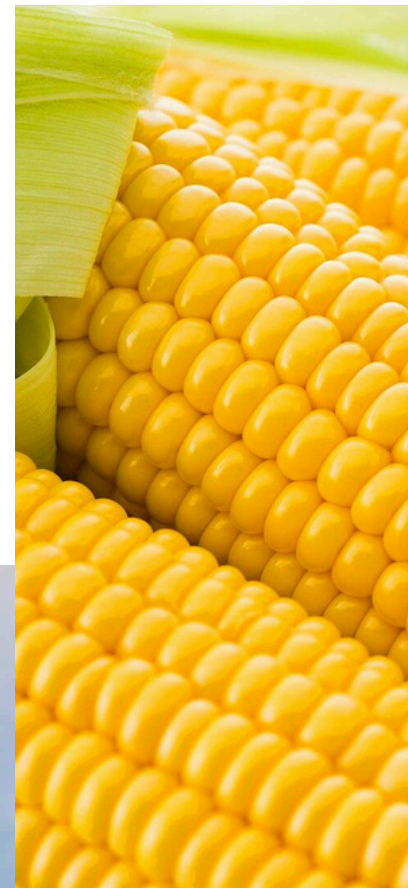
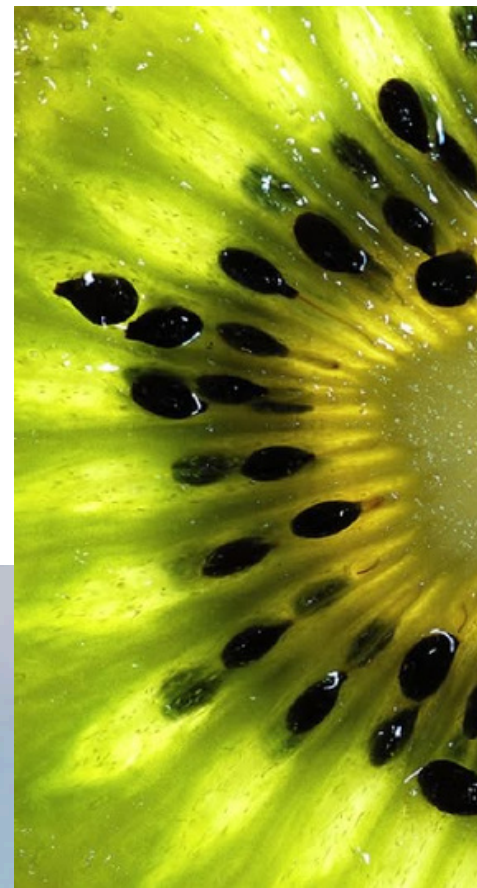


ACQUISITION OPPORTUNITY

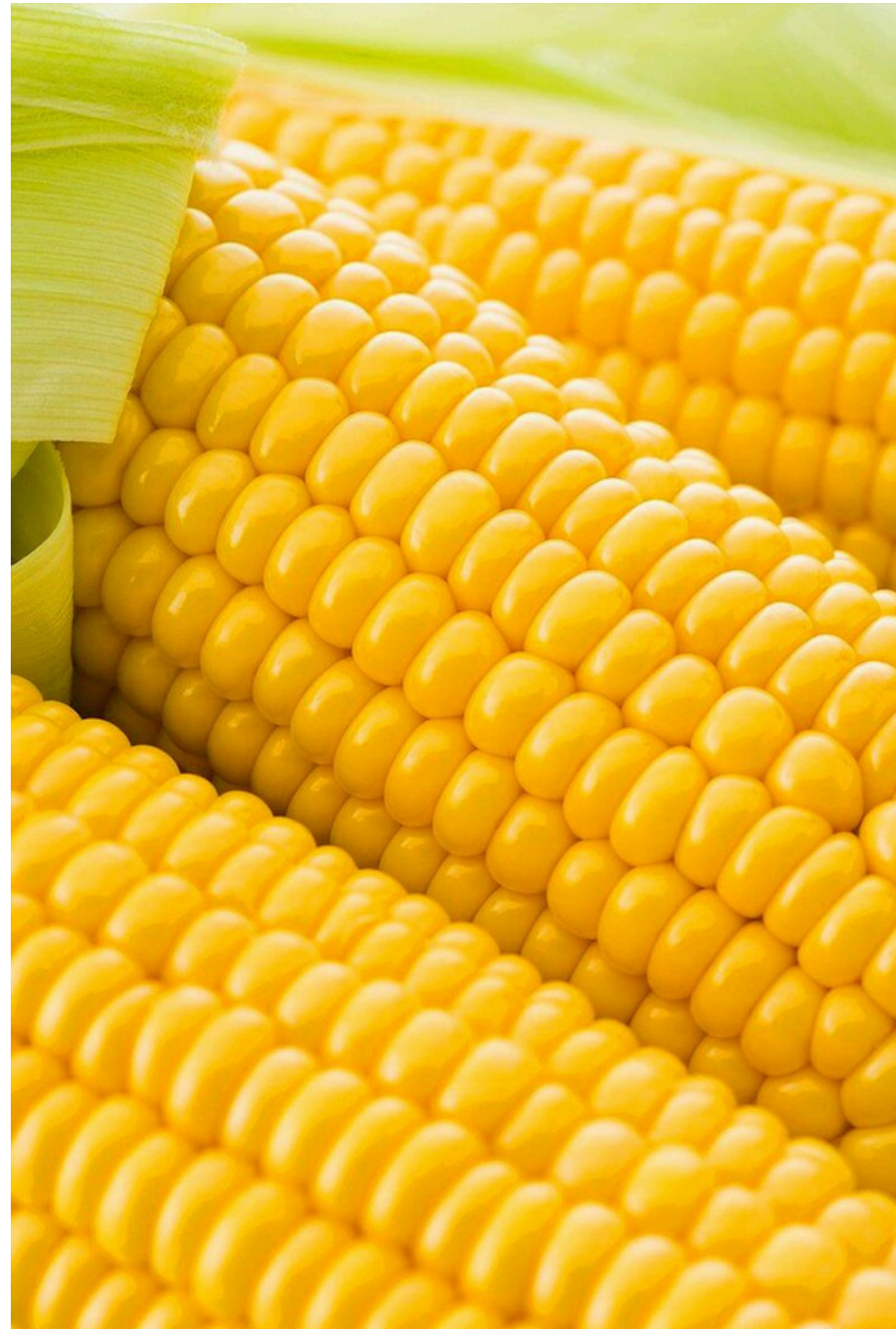
LEADING FOOD PROCESSING UNIT



COMPANY OVERVIEW

INDUSTRY :	Food Processing & Cold Storage Unit
LOCATION :	Maharashtra
ESTABLISHMENT :	Two decades ago
TRANSACTION TYPE :	100% Stake Sale
ORGANIZATION NATURE :	Private limited
ASKING PRICE :	INR 32.00 Crores for 100%
REASON OF EXIT :	Promoters decided to dedicate more attention to their current businesses.

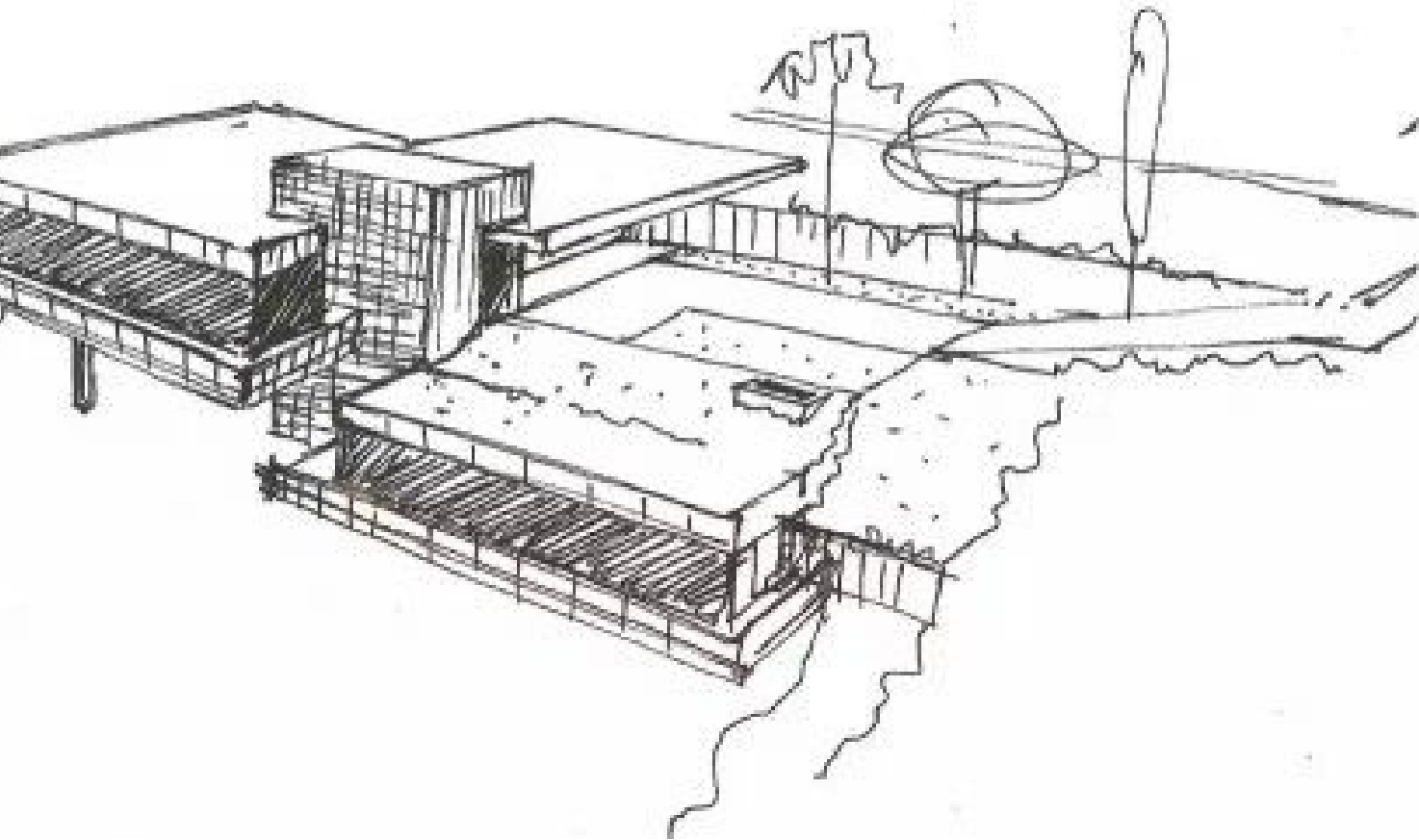
COMPANY BACKGROUND



An established food processing business, operational since 2004, revived recently, with 6.75 acres land presents a compelling acquisition opportunity.

Strategically located in a prime agricultural region of Western Maharashtra, the company specializes in processing raw fruits and vegetables into a diverse portfolio of semi-finished and value-added products, including **frozen foods, fruit pulps, and ready-to-eat items.**

Its proximity to both agricultural belts, offering exclusive crops like corn, mango, guava and excess to major ports, ensures efficient sourcing and streamlined logistics for domestic and international markets.



ROBUST INFRASTRUCTURE & MARKET REACH

The facility boasts significant processing infrastructure, including **IQF, Blast Freezing, Pulping, and Jelly Lines**, complemented by a **substantial 750-ton Cold Storage capacity**.

Additional land is available for expansion.

The business has an established past record of diverse customer base, including bulk buyers, flight kitchens, and caterers, with established export channels to key markets such as **Japan, USA, UAE, and Iran**.



OPERATIONAL EXCELLENCE & GROWTH FLEXIBILITY

A key strength lies in the company **established operational history, certifications, and a well-recognised brand** signifying a mature and quality-focused entity.

Furthermore, the plant inherent flexibility allows for the introduction of new product lines with minimal additional Capex, offering ample scope for diversification and higher-margin offerings, such as **RTE (Ready to Eat), Gravies, Frozen Banana, or Soya Derivatives.**



UNTAPPED POTENTIAL & PARTNERSHIP OPPORTUNITY

This is an exceptional opportunity for a strategic buyer or financially strong investor to acquire a high-potential, operational asset with clear avenues for significant growth and immediate revenue scalability.



Bonding Businesses...

360 COMPANY BECHO PVT. LTD.

Mandate Holder for the Deal



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