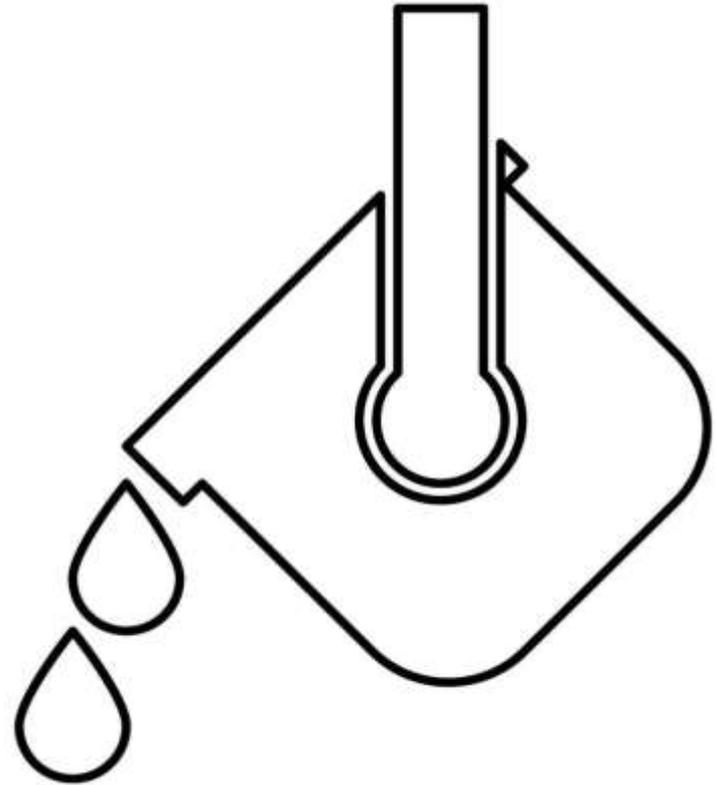


PROJECT DAMODA R

Confidential Investment Teaser

Rare RDSO-Approved Railway
Components & Engineering
Castings Platform

(All images used in this teaser are representative
only)



Deal Snapshot

- Industry: Iron & Steel Foundry / Engineering Castings
- Location: East India
- Operating History: ~70 Years
- Ownership: Private Limited Company
- Transaction: 100% Acquisition
- Certifications: ISO 14001:2009, ISO 9001:2009
- Plant Capacity: 700 MT per month (Current production ~400 MT)
- Key Approval: RDSO Approved Manufacturer for OHE Fittings
- Hyper Automation & Lean Manufacturing



Manufacturing Platform

- Inductotherm Induction Furnaces – 1 MT x 3 (6 crucibles)
- Additional 2 MT Furnace available (currently underutilized)
- Heat Treatment Furnace (~400 MT per month capacity)
- TM165 Sand Plant and moulding systems
- Tumbblast Shot Blasting Machines
- Fully Equipped Chemical & Physical Laboratory with Spectrometer
- CNC Machining Facility
- Large production sheds with multiple overhead cranes



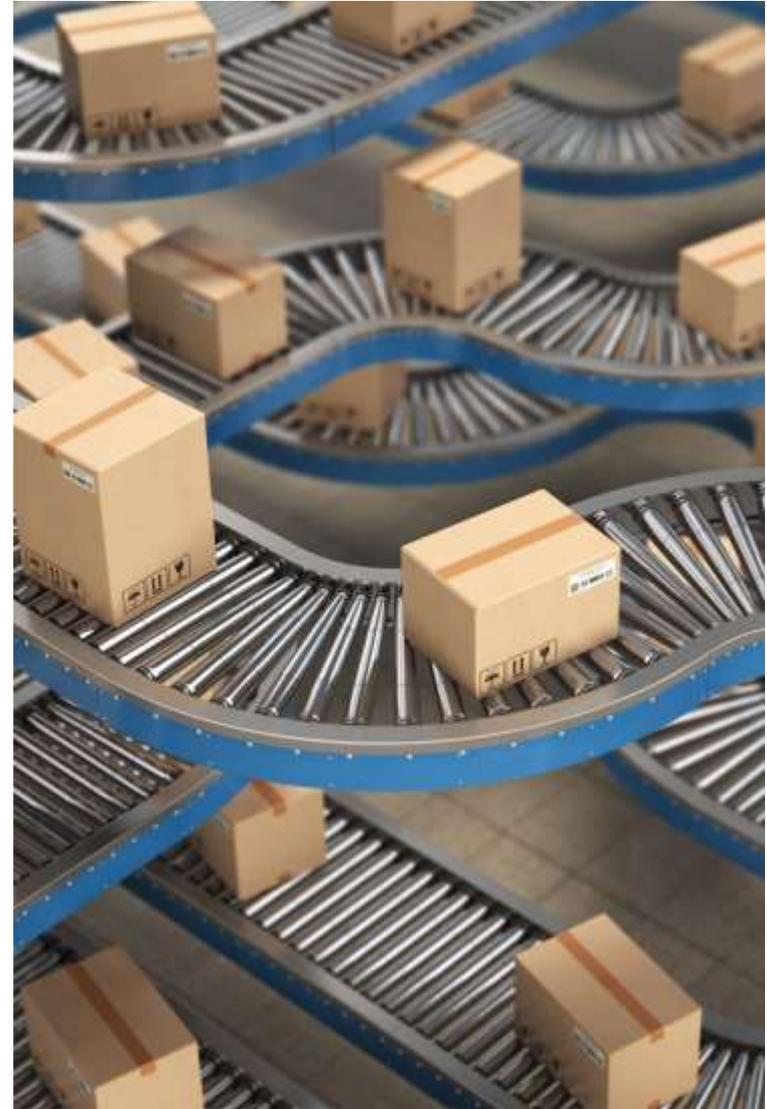
dustrial Campus & Infrastructure

- 23 Acre manufacturing campus with ~8 acres available for expansion
- 11 Acre residential township for employees
- Housing infrastructure for ~150 families
- Administrative Building (~12,000 sq ft)
- Canteen (~4,000 sq ft)
- Central Stores (>10,000 sq ft)
- Dedicated power line with in-house power station



Clients & Market Position

- Long-standing relationships with blue-chip industrial customers
- Key Clients include: Tata Motors, Aditya Birla Group, BHEL, Indian Railways, VFJ Factory
- One of only two companies in India with RDSO approval for OHE fittings
- Positioned to benefit from railway electrification and infrastructure growth
- Established reputation for quality SG and malleable castings





Key Investment Highlights

- Seven -decade operating history with strong industry reputation
- Rare regulatory approval enabling participation in railway electrification supply chain
- Strong OEM customer base
- Approx. 40% idle production capacity enabling immediate scale-up
- Large land bank supporting expansion
- Opportunity to diversify into steel castings and MS ingots
- Platform opportunity for strategic buyers and private equity investors

Valuation Positioning

- Promoters evaluating full acquisition proposals
- Asset expected to attract interest from engineering groups and railway component manufacturers
- Private equity investors seeking manufacturing platforms may find strong value creation potential
- Significant operational upside from capacity utilization and product diversification
- Detailed financials available post NDA
- Expected Value: ₹.100.00 Crores





Bonding Businesses...

360 COMPANY BECHO PVT. LTD.

Mandate Holder for the Deal



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